



2023-2024 Asset Form

INDEPENDENT

Office of Financial Aid | 900 SE Baker Street | Unit A484 | McMinnville, OR 97128
Phone 503.883.2225 | Fax 503.883.2486 | Email finaid@linfield.edu

The Office of Financial Aid at Linfield must receive this completed Asset Form to resolve either a reject or conflicting information of the asset figures you reported on your 2023-2024 Free Application for Federal Student Aid (FAFSA®).

A: STUDENT INFORMATION

Student Name _____ Linfield ID _____

Student Phone Number _____ Student Email _____

B: ASSETS

Complete the chart below, sign, and return this form to the Office of Financial Aid at Linfield. Figures reported must reflect a “snap shot” of the *original* date you completed your 2023-2024 FAFSA®. If you had no assets as of this date enter a zero (\$0). Refer to the 2023-2024 FAFSA® pdf, page 9, for expanded instructions on what figures to include and what not to include in your answers below at www.fafsa.gov.

Asset Questions	Student, and Spouse (if married) Total of Assets
What was your total current balance of cash, savings, and checking accounts? (Do not include student financial aid.)	\$ _____
What was the net worth of your investments, including real estate, education benefits or savings accounts? <i>Note: Do not include the value of the home in which you currently live, the value of life insurance, retirement plans (401[K] plans, pension funds, annuities, non-education IRA’s, Keogh plans, etc.) or cash, savings and checking accounts already reported above. Net worth means current balance or market value minus debt.</i>	\$ _____
What was the net worth of your current businesses and/or investment farms? <i>Note: Do not include a family farm or family business with 100 or fewer full-time or full-time equivalent employees. Net worth means current market value minus debt.</i>	\$ _____

C: REQUIRED SIGNATURES:

This form must be **ink signed** by the student & parent certifying all information is complete and correct as reported. Electronic signatures are not accepted. Forms with digital/electronic/typed signatures will be returned. Once form is signed, please submit to the Office of Financial Aid.

Student Signature (Required) _____ Date _____

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison or both.